

ADDENDUM DATED DECEMBER 1, 2011

Sub: Closure of Official collection centre of Kotak Mahindra Asset Management Company Ltd.

On the last page of Combined Scheme Information Document, under “Official Collection Centres – KMAMC Authorised Collection Centres”, and on the last page of Key Memorandum Information, under “Official Collection Centres – KMAMC Authorised Collection Centres. The address of Pithampura branch, Delhi shall be deleted

This addendum is an integral part of the Offer Scheme Information Documents and Key Information Memorandum.

**SANDESH KIRKIRE
CHIEF EXECUTIVE OFFICER**