

## **ADDENDUM DATED FEBRUARY 5, 2007 TO THE OFFER DOCUMENT OF KOTAK MIDCAP**

The following changes are effected to the Offer Document of Kotak Midcap with effect from February 7, 2007:

### **CHAPTER I – HIGHLIGHTS, RISK FACTORS AND DUE DILIGENCE (Page 2)**

In the table 'Highlights', for the feature "Load Structure", following changes are made:

#### **Entry Load:**

- Where the purchase amount/switch in amount is equal to or more than Rs. 5 crores: **Nil**
- Where the switch in is from an Equity/Balanced/Equity FOF Scheme to an Equity/Balanced/Equity FOF Scheme: **Nil**
- Where investments is made by FII's or sub a/c of FII's: **Nil**
- Where investments is made by Fund of Funds as defined under SEBI Regulations: **Nil**
- Where units are allotted upon reinvestment of Dividends: **Nil**
- Cases not covered above: **2.25%**

#### **Exit Load:**

- For exit within 6 months for investments less than Rs. 5 crores: **1%**
- Cases not covered above: **Nil**

### **CHAPTER VI – LOADS AND RECURRING EXPENSES (PAGE 47)**

Under Part A, 'Load Structure of the Scheme', is amended as follows:

#### **Entry Load:**

- Where the purchase amount/switch in amount is equal to or more than Rs. 5 crores: **Nil**
- Where the switch in is from an Equity/Balanced/Equity FOF Scheme to an Equity/Balanced/Equity FOF Scheme: **Nil**
- Where investments is made by FII's or sub a/c of FII's: **Nil**
- Where investments is made by Fund of Funds as defined under SEBI Regulations: **Nil**
- Where units are allotted upon reinvestment of Dividends: **Nil**
- Cases not covered above: **2.25%**

#### **Exit Load:**

- For exit within 6 months for investments less than Rs. 5 crores: **1%**
- Cases not covered above: **Nil**

This addendum is an integral part of the Offer Document

**SANDESH KIRKIRE**  
**CHIEF EXECUTIVE OFFICER**

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