

**ADDENDUM DATED MARCH 6, 2006 TO THE OFFER DOCUMENT OF KOTAK MID - CAP SCHEME**

With the effect from March 6, 2006 the following change will be effected in the Kotak Mid - Cap Scheme.

**CHAPTER – V UNITS (PAGE 37)**

Under Para B, 'Purchase of Units' Clause 5, second paragraph shall be substituted with the following:

"If the applicant does not indicate a choice of Dividend Option, Dividend re-investment option will be considered as the default option".

This addendum is an integral part of the Offer Document

**SANDESH KIRKIRE**  
**CHIEF EXECUTIVE OFFICER**

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