

**ADDENDUM DATED NOVEMBER 8, 2005 TO THE OFFER DOCUMENT OF KOTAK MIDCAP**

**Sub: Shifting of work place of Chief Executive Officer and Fund Management and Research Team**

**Chapter III (Part D) (Page 22):**

Under Clause 6 in Part D of Chapter III, on page no 22, under 'Key Employees of AMC' the paragraph after the paragraph of Mr. Sandeep Kamath be replaced as:-

The Chief Executive Officer, the President and the Fund Management and Research Team of the Fund are based on the registered office of the AMC on 5<sup>th</sup> Floor, Bakhtawar, Nariman Point, Mumbai – 400 021. The Chief Operations Officer and the Compliance Officer are based at 91/92, 9<sup>th</sup> Floor, Sakhar Bhawan, 230, Nariman Point, Mumbai – 400 021.

This addendum is an integral part of the Offer Document.

**SANDESH KIRKIRE  
CHIEF EXECUTIVE OFFICER**

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