

**ADDENDUM DATED JULY 11, 2007 TO THE OFFER DOCUMENT OF KOTAK MIDCAP**

The following changes have been effected in the Offer Document with effect from July 11, 2007:

**In Part D of Chapter III, 'Constitution of the Fund', on page 26, the information on Fund Manager stands replaced as under:**

**Fund Manager:**

Mr. Nikunj Doshi and Mr. Anurag Jain are the Fund Managers for the Scheme.

This addendum is an integral part of the Offer Document.

**SANDESH KIRKIRE  
CHIEF EXECUTIVE OFFICER**

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