

**ADDENDUM DATED JANUARY 12, 2006 TO THE OFFER DOCUMENT OF  
KOTAK CASH PLUS**

**Sub: Dividend Record Dates**

The following change will be effected in the Offer Document with effect from January 12, 2006.

**Chapter IV – Investment of the Fund**

In Chapter IV (Part A); 'KOTAK CASH PLUS', Point 2(b), 'Dividend Option', the sentence, "Unless the Trustee determines otherwise, the record date for the purpose shall be 12th of every month, and where such day is not a Working Day, the record date shall be the immediately succeeding Working Day", is replaced by the following:

"Unless the Trustee determines otherwise, the record date for the purpose shall be the Monday immediately preceding the last Thursday of the month (the Futures and Options expiry date), or if such day is not a Working Day, the immediately succeeding Working Day".

**This addendum is integral part of the Offer Document.**

**SANDESH KIRKIRE  
CHIEF EXECUTIVE OFFICER**

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