

## A. Declaration of Dividend under Kotak Quarterly Interval Plan Series 5

Trustees to Kotak Mahindra Mutual Fund have approved record date of October 21, 2009 for declaration of dividend in the dividend option of Kotak Quarterly Interval Plan Series 5. Upto 100% of distributable surplus available as on record date will be paid as dividend, subject to the availability and adequacy of distributable surplus and deduction of applicable dividend distribution tax. The Face Value per Unit is Rs. 10, and the NAV as on October 14, 2009 for Kotak Quarterly Interval Plan Series 5 (Dividend Option) is Rs. 10.0744.

The Specified Transaction Period for Kotak Quarterly Interval Plan Series 5 is on October 21, 2009.

**Pursuant to payment of dividend, the NAV of the Scheme would fall to the extent of payout and statutory levy, if any.**

All Unit Holders of the Dividend Option of the Scheme who will submit valid redemptions/switch-out requests till 3.00 p.m. on October 21, 2009 will be entitled to receive the dividend. In respect of valid purchase/switch-in applications received till 3.00 p.m., the ex-dividend NAV of the day of receipt of application will be applicable and the eligible investors will be entitled for dividend declared, if any, for the next record date by the Trustee. Units will be allotted on STP date NAV.

## B. Change in the Load Structure of Kotak Quarterly Interval Plan Series 5 with effect from October 21, 2009 ("said date"):

Existing Structure	Revised Structure
<b>Exit Load:</b> 1.5%, if redeemed anytime other than the Specified Transaction Period for redemptions/switch-outs	<b>Exit Load:</b> 1%, if redeemed anytime other than the Specified Transaction Period for redemptions/switch-outs

Please note that the new load structure will be applicable only on a prospective basis to Units purchased on or after the said date. For all Units purchased prior to the said date in the Scheme, Exit Load at the time of purchase of such Units will be applicable as hitherto.

**For Kotak Mahindra Asset Management Company Limited  
Investment Manager – Kotak Mahindra Mutual Fund**

**Mumbai  
October 15, 2009**

**Sd/-  
Sandesh Kirkire  
Chief Executive Officer**

Any queries / clarifications in this regard may be addressed to:

**Kotak Mahindra Asset Management Company Limited**

(Investment Manager for Kotak Mahindra Mutual Fund)

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**Highlights:** Kotak Quarterly Interval Plan Series 5 is an interval debt fund. **Investment Objective:** To generate returns through investments in debt and money market instruments with a view to significantly reduce the interest rate risk. **Risk Factors:** Mutual Fund investments are subject to market risks and there is no assurance or guarantee that the objectives of the Schemes would be achieved. As with any securities investment, the NAV of the Units issued under the Scheme can go up and down depending on the factors and forces affecting the capital and money markets. Past performance of the Sponsor/AMC/Fund or that of existing schemes of the Fund does not indicate the future performance of the Scheme. The above mentioned is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects and returns. **Statutory:** Kotak Mahindra Mutual Fund is a Trust (Indian Trust Act, 1882). **Investment Manager:** Kotak Mahindra Asset Management Company Ltd. **Sponsor:** Kotak Mahindra Bank Ltd. (liability Rs. Nil). **Trustee:** Kotak Mahindra Trustee Company Ltd. **Please read the Scheme Information Document (SID) and Statement of Additional Information (SAI) of the scheme carefully before investing. SID & SAI available on [www.kotakmutual.com](http://www.kotakmutual.com)**