

## ADDENDUM DATED OCTOBER 18, 2005 TO THE OFFER DOCUMENT OF KOTAK MIDCAP SCHEME

The following changes are effected to the Offer Document of Kotak Midcap Scheme with effect from October 19, 2005

### CHAPTER I – HIGHLIGHTS, RISK FACTORS AND DUE DILIGENCE (PAGE 3)

In the table 'Highlights', for the feature "Loads", under "During Continuous Offer", following changes are made:

#### Entry Load –

- [1] Where switch-in is made from another Equity / Balanced / FOF Scheme of the Fund [2] where purchase/switch-in amount is greater than or equal to Rs. 5 Crores (Switch-ins being from schemes other than those indicated in [1] above) [3] where Units are allotted upon reinvestment of Dividends [4] Where the investor is a Fund-of-Funds as defined under SEBI Regulations [5] Where investments are made by FII or sub a/c of FII: **Nil**
- Where investments are made through SIP / STP greater than or equal to Rs. 25 lacs but less than Rs. 5 crores (per instalment): **1.00%**
- Where investments are made through SIP / STP of less than Rs. 25 lacs per instalment: **2.00%**
- Cases not covered above: **2.25%**

#### Exit load –

- For purchases by Fund of Funds scheme, FII & Sub-account of FII: **Nil**
- (1) For investment through SIP/STP for less than Rs. 5 crores per installment, for exit within 18 months (calculated as date to date) (2) For investment through non-SIP / non-STP: less than Rs. 5 crores For exit within 6 months: **1.00%**

### CHAPTER VI – LOADS AND RECURRING EXPENSES (PAGE 45)

Under Part A, 'Load Structure of the Scheme', the clause "During Continuous Offer", the Entry / Exit Load is amended as follows:

#### Entry Load –

- [1] Where switch-in is made from another Equity / Balanced / FOF Scheme of the Fund [2] where purchase/switch-in amount is greater than or equal to Rs. 5 Crores (Switch-ins being from schemes other than those indicated in [1] above) [3] where Units are allotted upon reinvestment of Dividends [4] Where the investor is a Fund-of-Funds as defined under SEBI Regulations [5] Where investments are made by FII or sub a/c of FII: **Nil**
- Where investments are made through SIP / STP greater than or equal to Rs. 25 lacs but less than Rs. 5 crores (per instalment): **1.00%**
- Where investments are made through SIP / STP of less than Rs. 25 lacs per installment: **2.00%**
- Cases not covered above: **2.25%**

#### Exit load –

- For purchases by Fund of Funds scheme, FII & Sub-account of FII: **Nil**
- (1) For investment through SIP/STP for less than Rs. 5 crores per installment, for exit within 18 months (calculated as date to date) (2) For investment through non-SIP / non-STP: less than Rs. 5 crores For exit within 6 months: **1.00%**

This addendum is an integral part of the Offer Document

**SANDESH KIRKIRE**  
**CHIEF EXECUTIVE OFFICER**

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