

## ADDENDUM DATED OCTOBER 18, 2005 TO THE OFFER DOCUMENT OF KOTAK EQUITY FOF

The following changes are effected to the Offer Document of Kotak Equity FOF with effect from October 19, 2005

### CHAPTER I – HIGHLIGHTS, RISK FACTORS AND DUE DILIGENCE

1) In the table 'Highlights', for the feature "Load Structure (During Continuous Offer)", following changes are made:

#### Entry Load –

- For, (i) Units allotted on re-investments of dividends (ii) purchase by FII or sub-account of FII, (iii) SIP/STP of greater than or equal to Rs. 5 crores per instalment: **Nil**
- Where investments are made through SIP/STP of more than or equal to Rs. 25 lacs but less than Rs. 5 crores per instalment: **1.00%**
- Where investments are made through SIP/STP of less than Rs. 25 lacs per instalment: **2.00%**
- Cases not covered above: **2.25%**

#### Exit Load –

- For purchases by FII's & Sub-account of FII's: **Nil**
- For investment through SIP/STP upto Rs. 5 crores per instalment, for exit within 18 months (calculated as date to date) (2) For investment through non-SIP / non-STP less than Rs. 5 crores for exit within 6 months: **1.00%**

### CHAPTER VI – LOADS AND RECURRING EXPENSES (PAGE 35)

Under Part A, 'Load Structure of the Scheme', the "Entry and Exit Load (During Continuous Offer Period)" is amended as follows:

#### Entry Load –

- For, (i) Units allotted on re-investments of dividends (ii) purchase by FII or sub-account of FII, (iii) SIP/STP of greater than or equal to Rs. 5 crores per instalment: **Nil**
- Where investments are made through SIP/STP of more than or equal to Rs. 25 lacs but less than Rs. 5 crores per instalment: **1.00%**
- Where investments are made through SIP/STP of less than Rs. 25 lacs per instalment: **2.00%**
- Cases not covered above: **2.25%**

#### Exit Load –

- For purchases by FII's & Sub-account of FII's: **Nil**
- For investment through SIP/STP upto Rs. 5 crores per instalment, for exit within 18 months (calculated as date to date) (2) For investment through non-SIP / non-STP less than Rs. 5 crores for exit within 6 months: **1.00%**

This addendum is an integral part of the Offer Document

**SANDESH KIRKIRE**  
**CHIEF EXECUTIVE OFFICER**

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