

**ADDENDUM DATED OCTOBER 18, 2005 TO THE OFFER DOCUMENT OF
KOTAK MAHINDRA GLOBAL INDIA SCHEME**

The following changes are effected to the Offer Document of Kotak Mahindra Global India Scheme with effect from October 19, 2005

CHAPTER I – HIGHLIGHTS, RISK FACTORS AND DUE DILIGENCE (PAGE 2)

In the table 'Highlights', for the feature "Load Structure", under Kotak Global India following changes are made:

Entry Load –

- [1] Where switch-in is made from another Equity / Balanced / FOF Scheme of the Fund [2] where purchase/switch-in amount is greater than or equal to Rs. 5 Crores (Switch-ins being from schemes other than those indicated in [1] above) [3] where Units are allotted upon reinvestment of Dividends [4] Where the investor is a Fund-of-Funds as defined under SEBI Regulations [5] Where investments are made by FII's or sub a/c of FII's: **Nil**
- Where investments are made through SIP / STP greater than or equal to Rs. 25 lacs but less than Rs. 5 crores (per instalment): **1.00%**
- Where investments are made through SIP / STP of less than Rs. 25 lacs per instalment: **2.00%**
- Cases not covered above: **2.25%**

Exit load –

- For purchases by Fund of Funds scheme, FII & Sub-account of FII: **Nil**
- (1) For investment through SIP/STP for less than Rs. 5 crores per instalment, for exit within 18 months (calculated as date to date) (2) For investment through non-SIP / non-STP: less than Rs. 5 crores For exit within 6 months: **1.00%**

CHAPTER VI – LOADS AND RECURRING EXPENSES (PAGE 39)

Under Part A, 'Load Structure of the Schemes', the Entry / Exit Load is amended as follows:

Entry Load –

- [1] Where switch-in is made from another Equity / Balanced / FOF Scheme of the Fund [2] where purchase/switch-in amount is greater than or equal to Rs. 5 Crores (Switch-ins being from schemes other than those indicated in [1] above) [3] where Units are allotted upon reinvestment of Dividends [4] Where the investor is a Fund-of-Funds as defined under SEBI Regulations [5] Where investments are made by FII's or sub a/c of FII's: **Nil**
- Where investments are made through SIP / STP greater than or equal to Rs. 25 lacs but less than Rs. 5 crores (per instalment): **1.00%**
- Where investments are made through SIP / STP of less than Rs. 25 lacs per instalment: **2.00%**
- Cases not covered above: **2.25%**

Exit load –

- For purchases by Fund of Funds scheme, FII & Sub-account of FII: **Nil**
- (1) For investment through SIP/STP for less than Rs. 5 crores per instalment, for exit within 18 months (calculated as date to date) (2) For investment through non-SIP / non-STP: less than Rs. 5 crores For exit within 6 months: **1.00%**

This addendum is an integral part of the Offer Document

**SANDESH KIRKIRE
CHIEF EXECUTIVE OFFICER**
