

**ADDENDUM DATED APRIL 20, 2005 TO THE OFFER DOCUMENTS OF THE SCHEMES
OF KOTAK MAHINDRA MUTUAL FUND**

Subject: Additional Official Points of Acceptance

With effect from April 20, 2005, in terms of SEBI Circular No. SEBI/IMD/CIR No.8/5611/2004 dated March 19, 2004 the following will be the official "Points of Acceptance" for transaction requests in addition to the existing official points of Kotak Mahindra Asset Management Company Limited:

Pune:

Kotak Mahindra Asset Management Company Limited
201-202, 2nd Floor, Sohrab Hall, 21, Sasoon Road, Pune – 411 001

Ahmedabad:

Kotak Mahindra Asset Management Company Limited
713-714, 7th Floor, Sakar-2, Opp. Town Hall, Ellisbridge, Ahmedabad – 380 006

Chennai:

Kotak Mahindra Asset Management Company Limited
2nd Floor, Ceebros Centre, Monthieth Road, Egmore, Chennai – 600 008

This addendum is an integral part of the Offer Documents.

**AJAY BAGGA
CHIEF EXECUTIVE OFFICER**
