

ADDENDUM DATED SEPTEMBER 21, 2007 TO THE COMBINED OFFER DOCUMENT

The following change in the load structure is effected to Kotak Mahindra 30 Unit Scheme ('Kotak 30'), Kotak Mahindra Balance Unit Scheme 99 ('Kotak Balance'), Kotak Mahindra Technology Scheme ('Kotak Tech'), Kotak Mahindra MNC Scheme ('Kotak MNC') and Kotak Mahindra Global India Scheme (Kotak Global India) in the Combined Offer Document with effect from September 22, 2007:

CHAPTER I - HIGHLIGHTS, RISK FACTORS AND DUE DILIGENCE (PAGE 7 - 9)

In the table 'Highlights', for Kotak 30, Kotak Balance, Kotak Tech Kotak MNC and Kotak Global India under the feature load structure, following changes are made:

Entry Load:

- Where the purchase amount/switch in amount is equal to or more than Rs. 5 crores: **Nil**
- Where the switch in is from an Equity/Balanced/Equity FOF Scheme to an Equity/Balanced/Equity FOF Scheme: **Nil**
- Where switch in is from a close ended scheme (excluding Fixed Maturity Plans and Interval Plans) during the pre-defined liquidity window of the scheme as defined in the respective offer documents or on maturity to an Equity/ Balanced/Equity FOF Schemes: **Nil**
- Where investments is made by Fund of Funds as defined under SEBI Regulations: **Nil**
- Where units are allotted upon reinvestment of Dividends: **Nil**
- Cases not covered above: **2.25%**

Exit Load:

- For exit within 6 months for investments less than Rs. 5 crores: **1%**
- Cases not covered above: **Nil**

CHAPTER VI - LOADS AND RECURRING EXPENSES (PAGE 74)

Under Part A, 'Load Structure of the Schemes', in clause 5, 'Kotak 30, Kotak Balance, Kotak Tech, Kotak MNC', and Kotak Global India the para shall be replaced as follows:

Following entry/exit loads shall be applicable in respect of Kotak 30, Kotak Balance, Kotak Tech, Kotak MNC and Kotak Global India:

Entry Load:

- Where the purchase amount/switch in amount is equal to or more than Rs. 5 crores: **Nil**
- Where the switch in is from an Equity/Balanced/Equity FOF Scheme to an Equity/Balanced/Equity FOF Scheme: **Nil**
- Where switch in is from a close ended scheme (excluding Fixed Maturity Plans and Interval Plans) during the pre-defined liquidity window of the scheme as defined in the respective offer documents or on maturity to an Equity/ Balanced/Equity FOF Schemes: **Nil**
- Where investments is made by Fund of Funds as defined under SEBI Regulations: **Nil**
- Where units are allotted upon reinvestment of Dividends: **Nil**
- Cases not covered above: **2.25%**

Exit Load:

- For exit within 6 months for investments less than Rs. 5 crores: **1%**
- Cases not covered above: **Nil**

This addendum is an integral part of the Combined Offer Document

SANDESH KIRKIRE
CHIEF EXECUTIVE OFFICER
