

**ADDENDUM DATED FEBRUARY 26, 2009 TO THE COMBINED OFFER DOCUMENT**

Weekly Dividend Payout Option has been introduced under Kotak Floater Long Term w.e.f. February 26, 2009

**CHAPTER - I HIGHLIGHTS, RISK FACTORS AND DUE DILIGENCE (PAGE 6)**

In the table 'Highlight' under features, " **Dividend frequency**" and "**Dividend Record Dates**" the following shall be added:

**Dividend frequency:** Weekly Dividend Payout Option

**Dividend Record Dates:** The record date for weekly dividend payout option will be the Monday of every week. In case record date is not a working day, the immediately following working day will be the record date.

This addendum is an integral part of the Offer Document.

**SANDESH KIRKIRE**  
**CHIEF EXECUTIVE OFFICER**

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