

ADDENDUM DATED FEBRUARY 26,2007
TO THE OFFER DOCUMENT OF KOTAK EMERGING EQUITY SCHEME

Sub: Addition of J &K Bank branches and Additional Branches of HDFC Bank

On the last page of offer document, under "II. Collection Banks", J & K Bank have been added as new collecting bankers. The following two of their branches will receive the application from Investors:

1) Jammu:

The J&K Bank Ltd
B/O Gandhi Nagar
Jammu

2) Srinagar:

B/O Poloview
Residency Road
Srinagar

On the last page of offer document, under "II. Collection Banks", with respect to HDFC Bank the following two branches added as new collecting branches

1/ Faridabad

HDFC BANK LTD
5 R/2, Badshah Khan Chowk , NIT , Faridabd- 121001
Haryana

2/ Gurgaon DLF Branch,

A/12, Shopping Mall,
DLF Qutub Enclave,
Phase I,
Gurgaon - 122 002.

This addendum is an integral part of offer document.

SANDESH KIRKIRE.
CHIEF EXECUTIVE OFFICER

ADDENDUM DATED MARCH 05,2007

TO THE OFFER DOCUMENT OF KOTAK EMERGING EQUITY SCHEME

Sub: Addition in Additional Branches of Kotak Mahindra Bank and UTI Bank

On the last page of offer document, under “II. Collection Banks”, under the head “Kotak Mahindra Bank” details of the following branches are added as given below:

1) Guwahati:

Kotak Mahindra Bank Ltd
4th Floor, Ganapati Enclave
G S Road, Uluvari
Opp. Bura Service Station
Guwahati - 781007

2) Moradabad:

Kotak Mahindra Bank Ltd
Shree Ganpati Plaza,
Near Ekta Dwar,
Civil Lines,
Moradabad-244 001

3) Vijaywada

Kotak Mahindra Bank Ltd
40-1-48/1, Labbipet,
M.G. Road,

4) Salem

Kotak Mahindra Bank Ltd
Plot No. 12, S.No. 98, Bharathi Street,
Alagapuram
Salem

5) Tiruppur

Kotak Mahindra Bank Ltd
Park Avenue,
Avinashi Road,
Tiruppur-641603

On the last page of offer document, under “II. Collection Banks”, under the head “UTI Bank” details of the following branch is added as given below:

UTI Bank Ltd

Ground Floor, Kanale Kalyan Mandap,
Dufferin Chowk
Railway Lines, Solapur 413 001

This addendum is an integral part of offer document.

SANDESH KIRKIRE
CHIEF EXECUTIVE OFFICER