

## ADDENDUM DATED JANUARY 29, 2005 TO THE COMBINED OFFER DOCUMENT

Standard Chartered Bank has been appointed as Custodian to the equity portfolio of the schemes of Kotak Mahindra Mutual Fund ('the fund') in place of ABN AMRO Bank N.V., with effect from January 29, 2004. The following changes will therefore be effected in the Combined Offer Document of the fund.

### Cover Page

On the Cover Page, the heading, '**The Custodians**', the reference to ABN AMRO Bank N.V. shall be replaced with the following:

#### **Standard Chartered Bank**

23/25 M G Road,  
Mumbai 400 001

### Chapter III – Constitution of the Fund, (Page 29)

In Part F, the heading, '**The Custodians**', the first paragraph is replaced by the following:

"The Trustee has appointed Deutsche Bank AG, Mumbai, and Standard Chartered Bank as Custodians ('the Custodians') to the Schemes. Deutsche Bank AG is approved by SEBI under registration no. IN/CUS/003 while Standard Chartered Bank is approved under SEBI registration no. IN/CUS/006"

**Apart from the above, all references to the Custodian(s) in the Combined Offer Document shall exclude the reference to ABN AMRO Bank N.V. and include reference to Standard Chartered Bank as Custodian.**

**This addendum is an integral part of the Combined Offer Document.**

**AJAY BAGGA**  
**CHIEF EXECUTIVE OFFICER**

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**ADDENDUM DATED JANUARY 29, 2005 TO THE OFFER DOCUMENT  
OF KOTAK GLOBAL INDIA**

Standard Chartered Bank has been appointed as Custodian to the equity portfolio of the schemes of Kotak Mahindra Mutual Fund (‘the fund’) in place of ABN AMRO Bank N.V., with effect from January 29, 2004. The following changes will therefore be effected in the Offer Document of Kotak Global India.

**Cover Page**

On the Cover Page, the heading, ‘**The Custodians**’, the reference to ABN AMRO Bank N.V. shall be replaced with the following:

**Standard Chartered Bank**

23/25 M G Road,  
Mumbai 400 001

**Chapter III – Constitution of the Fund**

In Part F, the heading, ‘**The Custodians**’, the first paragraph is replaced by the following:

“The Trustee has appointed Deutsche Bank AG, Mumbai, and Standard Chartered Bank as Custodians (‘the Custodians’) to the Schemes. The Custodians are approved by SEBI under Registration Nos. IN/CUS/003 and IN/CUS/006 respectively”

**Apart from the above, all references to the Custodian(s) in the Offer Document shall exclude the reference to ABN AMRO Bank N.V. and include reference to Standard Chartered Bank as Custodian.**

**This addendum is an integral part of the Offer Document.**

**AJAY BAGGA  
CHIEF EXECUTIVE OFFICER**

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## ADDENDUM DATED JANUARY 29, 2005 TO THE OFFER DOCUMENT OF KOTAK FLEXI DEBT

Standard Chartered Bank has been appointed as Custodian to the equity portfolio of the schemes of Kotak Mahindra Mutual Fund (the fund) in place of ABN AMRO Bank N.V., with effect from January 29, 2004. The following changes will therefore be effected in the Offer Document of Kotak Flexi Debt.

### Cover Page

On the Cover Page, the heading, '**The Custodians**', the reference to ABN AMRO Bank N.V. shall be replaced with the following:

#### **Standard Chartered Bank**

23/25 M G Road,  
Mumbai 400 001

### Chapter III – Constitution of the Fund

In Part F, the heading, '**The Custodians**', the first paragraph is replaced by the following:

"The Trustee has appointed Deutsche Bank AG, Mumbai, and Standard Chartered Bank as Custodians (the Custodians) to the Schemes. The Custodians are approved by SEBI under Registration Nos. IN/CUS/003 and IN/CUS/006 respectively"

**Apart from the above, all references to the Custodian(s) in the Offer Document shall exclude the reference to ABN AMRO Bank N.V. and include reference to Standard Chartered Bank as Custodian.**

**This addendum is an integral part of the Offer Document.**

**AJAY BAGGA**  
**CHIEF EXECUTIVE OFFICER**

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**ADDENDUM DATED JANUARY 29, 2005 TO THE OFFER DOCUMENT OF  
KOTAK OPPORTUNITIES**

Standard Chartered Bank has been appointed as Custodian to the equity portfolio of the schemes of Kotak Mahindra Mutual Fund (the fund) in place of ABN AMRO Bank N.V., with effect from January 29, 2004. The following changes will therefore be effected in the Offer Document of Kotak Opportunities.

**Cover Page**

On the Cover Page, the heading, '**The Custodians**', the reference to ABN AMRO Bank N.V. shall be replaced with the following:

**Standard Chartered Bank**  
23/25 M G Road,  
Mumbai 400 001

**Chapter III – Constitution of the Fund**

In Part F, the heading, '**The Custodians**', the first paragraph is replaced by the following:

"The Trustee has appointed Deutsche Bank AG, Mumbai, and Standard Chartered Bank as Custodians (the Custodians) to the Schemes. The Custodians are approved by SEBI under Registration Nos. IN/CUS/003 and IN/CUS/006 respectively"

**Apart from the above, all references to the Custodian(s) in the Offer Document shall exclude the reference to ABN AMRO Bank N.V. and include reference to Standard Chartered Bank as Custodian.**

**This addendum is an integral part of the Offer Document.**

**AJAY BAGGA**  
**CHIEF EXECUTIVE OFFICER**

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**ADDENDUM DATED JANUARY 29, 2005 TO THE OFFER DOCUMENT OF  
KOTAK LONG TERM FLOATER**

Standard Chartered Bank has been appointed as Custodian to the equity portfolio of the schemes of Kotak Mahindra Mutual Fund (the fund) in place of ABN AMRO Bank N.V., with effect from January 29, 2004. The following changes will therefore be effected in the Offer Document of Kotak Long Term Floater.

**Cover Page**

On the Cover Page, the heading, '**The Custodians**', the reference to ABN AMRO Bank N.V. shall be replaced with the following:

**Standard Chartered Bank**  
23/25 M G Road,  
Mumbai 400 001

**Chapter III – Constitution of the Fund**

In Part F, the heading, '**The Custodians**', the first paragraph is replaced by the following:

"The Trustee has appointed Deutsche Bank AG, Mumbai, and Standard Chartered Bank as Custodians (the Custodians) to the Schemes. The Custodians are approved by SEBI under Registration Nos. IN/CUS/003 and IN/CUS/006 respectively"

**Apart from the above, all references to the Custodian(s) in the Offer Document shall exclude the reference to ABN AMRO Bank N.V. and include reference to Standard Chartered Bank as Custodian.**

**This addendum is an integral part of the Offer Document.**

**AJAY BAGGA**  
**CHIEF EXECUTIVE OFFICER**

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## ADDENDUM DATED JANUARY 29, 2005 TO THE OFFER DOCUMENT OF KOTAK MIDCAP

Standard Chartered Bank has been appointed as Custodian to the equity portfolio of the schemes of Kotak Mahindra Mutual Fund (the fund) in place of ABN AMRO Bank N.V., with effect from January 29, 2004. The following changes will therefore be effected in the Offer Document of Kotak Midcap.

### Cover Page

On the Cover Page, the heading, '**The Custodians**', the reference to ABN AMRO Bank N.V. shall be replaced with the following:

#### **Standard Chartered Bank**

23/25 M G Road,  
Mumbai 400 001

### Chapter III – Constitution of the Fund

In Part F, the heading, '**The Custodians**', the first paragraph is replaced by the following:

"The Trustee has appointed Deutsche Bank AG, Mumbai, and Standard Chartered Bank as Custodians (the Custodians) to the Schemes. The Custodians are approved by SEBI under Registration Nos. IN/CUS/003 and IN/CUS/006 respectively"

**Apart from the above, all references to the Custodian(s) in the Offer Document shall exclude the reference to ABN AMRO Bank N.V. and include reference to Standard Chartered Bank as Custodian.**

**This addendum is an integral part of the Offer Document.**

**AJAY BAGGA**  
**CHIEF EXECUTIVE OFFICER**

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**ADDENDUM DATED JANUARY 29, 2005 TO THE OFFER DOCUMENT OF  
KOTAK EQUITY – FOF**

Standard Chartered Bank has been appointed as Custodian to the equity portfolio of the schemes of Kotak Mahindra Mutual Fund (‘the fund’) in place of ABN AMRO Bank N.V., with effect from January 29, 2004. The following changes will therefore be effected in the Offer Document of Kotak Equity – FOF.

**Cover Page**

On the Cover Page, the heading, ‘**The Custodians**’, the reference to ABN AMRO Bank N.V. shall be replaced with the following:

**Standard Chartered Bank**  
23/25 M G Road,  
Mumbai 400 001

**Chapter III – Constitution of the Fund**

In Part F, the heading, ‘**The Custodians**’, the first paragraph is replaced by the following:

“The Trustee has appointed Deutsche Bank AG, Mumbai, and Standard Chartered Bank as Custodians (‘the Custodians’) to the Schemes. The Custodians are approved by SEBI under Registration Nos. IN/CUS/003 and IN/CUS/006 respectively”

**Apart from the above, all references to the Custodian(s) in the Offer Document shall exclude the reference to ABN AMRO Bank N.V. and include reference to Standard Chartered Bank as Custodian.**

**This addendum is an integral part of the Offer Document.**

**AJAY BAGGA**  
**CHIEF EXECUTIVE OFFICER**

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