

**ADDENDUM DATED AUGUST 2, 2005 TO THE OFFER DOCUMENT OF KOTAK MIDCAP**

**SUB: CHANGES IN KEY PERSONNEL OF AMC**

With effect from August 01, 2005, the following changes be effected in the Offer Document:

**CHAPTER III - CONSTITUTION OF THE FUND (PAGE 22)**

The details of Mr. Krishna Kumar T, under Part D, of Chapter III, "Constitution of the Fund", for Paragraph 6, 'Key Employees of AMC' in the Combined Offer Document, are hereby deleted with effect from August 01, 2005.

This addendum is an integral part of the Offer Document.

**SANDESH KIRKIRE  
CHIEF EXECUTIVE OFFICER**

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