

Sector Allocation (%) of Kotak Emerging Equity as on 30th April 2012

Banks	13.91
Chemicals	10.9
Consumer Non Durables	8.14
Industrial Products	8.06
Auto Ancillaries	7.86
Pharmaceuticals	6.81
Media and Entertainment	6.65
CBLO & Term Deposits & Rev.Repo	6.25
Consumer Durables	5.44
Cement	4.92
Others	21.06