

Sector Allocation (%) of Kotak Equity Arbitrage as on 31st December 2011	
CBLO & Term Deposits & Rev.Repo	32.09
Consumer Non Durables	14.94
Software	7.31
Banks	6.83
Power	6.58
Petroleum Products	5.69
Ferrous Metals	5.43
Telecom - Services	1.86
Auto	1.79
Retailing	1.62
Others	15.86